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Opening ceremony of the SCO joint military exercises Peace Mission-2018, held in Chelyabinsk, Russia Source/Photo Credit: China Western Theatre Command

In Russia's Shadow: China's Rising Security Presence in Central Asia

By Bradley Jardine and Edward Lemon

On April 2, a plane carrying 500 kilos of testing equipment and PPE from China landed in Almaty.¹ A similar flight landed in Tashkent on March 30 and a team of 10 medical specialists from China arrived in Kyrgyzstan on April 21.² Not to be outdone by China's "virus diplomacy," Russia has donated 17,000 test kits to Kyrgyzstan³ and 2,000 to Tajikistan.⁴ These latest moves in response to COVID-19 are part of an ongoing struggle between Russia and China over influence in Central Asia.

Central Asia is undergoing a significant geopolitical transition as Russia and China each work to strengthen their influence in the region. While Moscow's economic dominance recedes in favor of Beijing, dropping from 80 percent of the region's total trade in the 1990s (\$110 billion) to just two-thirds that of Beijing's today (\$18.6 billion), it nevertheless remains the dominant security guarantor in the region.⁵ Russia has accounted for 62 percent of the regional arms market over the past five years and maintains substantial military infrastructure in three out of five of the republics.⁶ Moscow has also rapidly expanded its security drills and training in strategic Tajik border regions, and it launched its first lethal strike on Afghanistan since 1989 from Tajikistan in 2018.







Chinese HQ-2 medium-range ground-to-air missile. Photo courtesy of shutterstock.com

Yet China is making significant inroads in the security sector. It has provided 18 percent of the region's arms over the past five years, a significant increase from the 1.5 percent of Central Asian arms imports that it provided between 2010 and 2014. In 2016, China constructed its first military facilities in the region, high in Tajikistan's Pamir Mountains, and in recent years, it has begun projecting the operational capabilities of its paramilitary units into the region.⁷ While Moscow retains a strategic edge over Beijing, the gap is closing, and, if trends continue, Moscow may find its influence undermined in the coming decade.

China Enters the Arms Market

China is a relative newcomer to the global arms market, establishing itself as a net exporter only within the last decade.⁸ Russia has supplied \$36.3 billion of arms to China since 1991, over threequarters of China arms imports.⁹ But that number has decreased, from \$21 billion in the first decade of the 21st century to \$8 billion in the second decade, as China has developed its own armaments industry. From 2008 to 2018, China exported some \$15.7 billion worth of weapons around the world, becoming the fifth largest global arms supplier. This is largely due to technical advances within Beijing's armed forces. China's military spending has surged since 1988, from \$21 billion to \$250 billion in 2018, although with PPP (purchasing power parity) factored in, this figure rises to over \$600 billion, a large chunk of which goes to research and development.¹⁰ Much like Russia, a large share of China's weapons transfers to Central Asia are labelled donations, sidestepping 2002 legislation that places limits on Chinese arms exports.¹¹

Since 2000, according to the SIPRI Arms Database, China has exported \$444 million worth of arms to Central Asia, with 97 percent of those sales occurring after 2014. SIPRI's dataset is somewhat limited, however, missing key large-scale transfers that push China's total exports to the region above \$717 million (see Figure 1). Until 2014, Beijing arms transfers were modest, including \$17.2 million





in aid to Tajikistan and Kyrgyzstan, \$4.5 million to Kazakhstan, and a 2007 loan of \$3 million to Turkmenistan for the procurement of precision equipment.

Since 2014, China has ramped up arms transfers to the region. In 2015, Kazakhstan received 30 Jiefang J6 heavy-duty trucks and 30 large-load trailers worth \$3.2 million as a gift from the People's Republic.¹² In September 2018, Kazakhstan bought eight Chinese Y-8 transport airplanes, modelled on the Russian Antonov An-12.13 This activity has also led to a diminishing lead for Russia in the supply of advanced weapons systems. For example, Turkmenistan purchased a QW-2 Vanguard 2 portable surface-to-air missile, modelled on Russia's 9K38 Igla 2018, from the Chinese military technology company CATIC.¹⁴ In November 2019, Uzbekistan's Air Defense Force successfully tested China's FD-2000 medium-range air-defense system on a target drone.¹⁵ The China Ordnance Industry Group Corporation Limited donated VP11 patrol vehicles to Tajikistan in 2018.16

China is also dominating in sectors where Russian technology continues to lag.¹⁷ In recent years Kazakhstan, Turkmenistan and Uzbekistan have all received armed drones from China, a strategic global market once the preserve of the U.S. and Israel.¹⁸ The most well-known and used Chinese drones are the CH-3, CH-4, CH-5, and the Wing Loong.¹⁹ Kazakhstan (2015) and Uzbekistan (2014) have purchased a number of Wing Loongs, and Turkmenistan (2016) operates the CH-3.²⁰

In addition to purchases and direct donations, Central Asia also procures Chinese weapons systems by bartering its substantial petrochemical resources.²¹ Both Uzbekistan and Turkmenistan used gas to obtain their HQ-9 missile defense systems from Beijing. But this agreement broke down. By January 2019, China had placed Turkmenistan on a military blacklist, ceasing all military exports to the country after Ashgabat struggled to pay back a loan issued by Beijing after its gas production plummeted.²² In the wake of COVID-19, China's slowing energy demand and



Chinese Y-8 transfer plane. Photo courtesy of Wikicommons.com





falling gas prices may lead to loan repayment issues in Uzbekistan and Kazakhstan, the other major suppliers for China, with similar implications for their arms industries.²³

Russia, Still Dominant

In spite of recent Chinese gains, Russia remains the dominant external security partner for the region and largest supplier of arms, as Figure 1 shows. Russian arms transfers to the region have grown dramatically over the past decade. In 1988, Soviet military expenditures stood at \$350 billion but by 1992, Russia's military budget had dropped to \$60 billion, and by 1998, it reached a low of \$19 billion.²⁴ The budget has grown substantially since Vladimir Putin rose to prominence, reaching \$47 billion in

recent years, or \$150 billion if you use PPP.²⁵ With the increasing budget, arms exports have increased, averaging \$3 billion in the 1990s and doubling to an average of \$6 billion per year since 2000. According to the SIPRI Arms Transfers Database and additional data collected by the authors, Russia has sold \$3.8 billion worth of arms to Central Asia since 1991, with the lion's share, \$2.3 billion, going to Kazakhstan. Russia has supplied over 80 percent of the imported arms to Kazakhstan, Kyrgyzstan, and Tajikistan, as shown in Figure 2 below. Arms sales have steadily grown, with three-quarters of Russian exports to Central Asia being sold since 2010.²⁶

FIGURE 1: ARMS SALES TO CENTRAL ASIA (1991–2019)

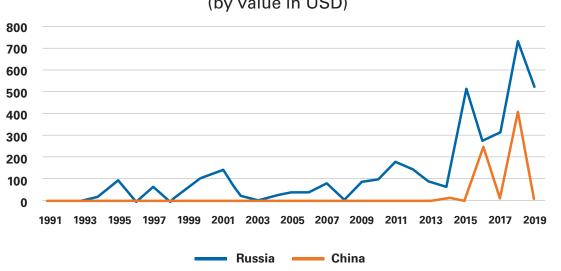
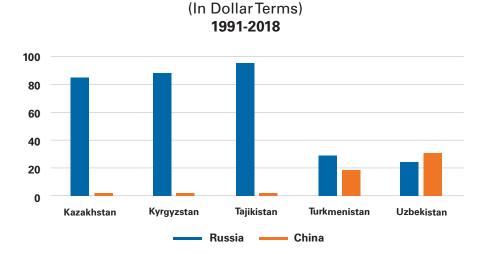








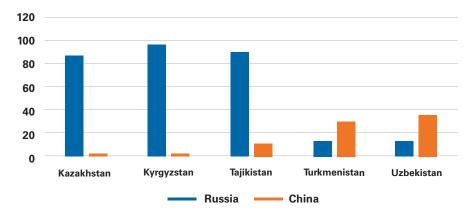
FIGURE 2: PERCENTAGE OF ARMS IMPORTS TO CENTRAL ASIA FROM RUSSIA AND CHINA



Percentage of Arms Imports

Percentage of Arms Imports (In Dollar Terms)

2014-2018



In 2012, the Russian military promised a \$1.1 billion aid package to improve Kyrgyzstan's military.²⁷ Since then, Russia and Kyrgyzstan have signed several agreements under which up to \$200 million worth of secondhand Russian weapons and gear will be supplied free of charge, including air transport, attack helicopters, surface-to-air missiles, trucks, and other hardware. Tajikistan's military, according to defense analyst Vladmir Mukhin, "today represents a small outpost of the Russian army. It is completely equipped with Russian arms and even has the same organizational structure."²⁸ In 2017,





Tajikistan received \$122 million worth of Russian hardware and in 2019, Moscow pledged to invest a further \$200 million toward modernizing the Tajik army up to 2025.²⁹

As noted above, Kazakhstan is the largest consumer of Russian arms in the region. In 2013, the two countries formed a unitary regional air-defense system, with Kazakhstan receiving the S-300PS airdefense system free of charge. Most recently, Russia supplied the Kazakh navy with two minesweepers, four Mi-35M attack helicopters, and 12 Su-30SM fighter-bombers. Kazakhstan has also developed its own defense industry, in 2019 signing an agreement with Russia to assemble Mi-8AMT and Mi-171 helicopters in Kazakhstan.³⁰

Uzbekistan, the most populous country in Central Asia, had long tried to distance itself from Russia, suspending its membership in the Russian-led CSTO (Collective Security Treaty Organization) from 1999 to 2006 and then leaving it entirely in 2012. Uzbekistan is the only country in Central Asia to have spent more on weapons from China than from Russia (see Figure 2). Since the death of Islam Karimov in 2016, however, Uzbekistan has changed course and Russia has played a prominent role in the latter stages of its rearmament program (launched in 2012). That year, the two sides signed an agreement on military technical cooperation which allows Uzbekistan to buy Russian arms at the domestic prices paid by the Russian military. A new defense doctrine adopted in 2017 outlined three priorities: rearming the military with modern weapons, launching a local military industry, and reorganizing the armed forces. By 2018, its military spending had swelled to \$1.4 billion, with Russia and Uzbekistan signing deals on 12 Mi8 attack helicopters, armored personnel vehicles, and Su-30SM fighter jets.31

Like Uzbekistan, neutral Turkmenistan has attempted to decouple its security from Russia. While Russia has sold more weapons to Turkmenistan than China has—\$370 million in sales compared with \$234 million—it is still not Turkmenistan's largest arms supplier. Turkey has supplied \$407 million in sales to Turkmenistan, according to the SIPRI database, including patrol ships and armored personnel carriers.³² But as militants have seized Afghanistan's districts near the 744-kilometer Turkmen-Afghan border in recent years, cooperation with Russia, whose border guards were stationed in Turkmenistan until 1999, has intensified.



August 6, 2017: Stage of the international army games "ARMY-2017" in the nomination "Safe Route" among the units of the engineering troops of Uzbekistan. Photo courtesy of shutterstock.com





FIGURE 3: LARGE ARMS SALES TO CENTRAL ASIA SINCE 2012

Importer	Exporter	Year	Equipment	Companies	Туре	Value
Kyrgyzstan	Russia	2012– 2018	2 An-26, 4 Mi-24V, Mi-8MTV helicop- ters, two batteries of Pechora-2M SAM, BTR-70M	Antonov, Rus- sian Aircraft Corporation, Almaz Antey	Transport plane, attack helicopter, he- licopter, mis- sile, armored personnel carrier	\$125 million
Kazakhstan	Russia	2014	32 Su-30SM	Sukhoi	Fighter jet	\$805 million
Turkmenistan	China	2016	HQ-9, HQ-12	China Precision Machinery Import- Export Corporation	Missile sytem	\$230 million
Tajikistan	Russia	2017	T-72B1, BTR-80 and BTR-70, BMP- 2, Mi-24 and Mi-8, D-30	Uralvagonza- vod, Arzamas, Kurganmash- zavod,Rus- sian Aircraft Corporation, PJSC «Plant № 9»	Tank, APC, helicopter, howitzer	\$122 million
Kazakhstan	China	2018	8 Y-8F-200W	Shaanxi Air- craft Corpora- tion	Transport plane	\$296 million
Uzbekistan	Russia	2018	12 Mi-35M	Russian Aircraft Corporation	Attack helicopter	\$432 million
Uzbekistan	China	2019	HQ-9 (FD-2000)	China Precision Machinery Import-Export Corporation	Missile system	\$103 million
Tajikistan	Russia	2019	S300	Almaz Antey	Missile system	\$150 million





Military Engagement: Competing for Influence in Central Asia

Russia and China are both concerned about potential spillovers from Afghanistan and the potential for instability in the region. Both countries share a desire to reduce U.S. influence in the region and are conservative, supporting incumbent regimes. Yet they are both vying for influence in the region.

Russia has the competitive advantage. It maintains significant strategic facilities across the region, including 7,000 troops stationed in Tajikistan, an airbase in Kyrgyzstan, a cosmodrome in Kazakhstan, and various other radar stations and testing sites. China is a relatively new actor in this regard, creating its first strategic holding only in 2016, with facilities in Tajikistan's mountainous Gorno-Badakhshan province, 14 kilometers from the Afghan border. According to satellite reconnaissance, the base is equipped with heliports and enough barracks to house a battalion, with support from armored vehicles.

Russia and China increasingly view training programs for local officers as a way to expand their regional influence. Kazakhstan accounts for about one-third of all foreign officers trained in Russian military academies, with the result that more than half of the Kazakhstani army is now trained at least partly in Russia.³³ Moscow recently renewed its training program for Uzbek officers at Russian military institutions, which had been disrupted in 2012 as Tashkent left the CSTO, although the number of officers enrolled in the program, 20 per year, is rather low.³⁴ Russian military officials claim that "more than 1,500 junior specialists" from Tajikistan are now studying in Russian military schools, where they are learning to operate the new weapons systems stationed there, such as the S-300 missile system. As of 2014, 70 percent of officers in the country's special operations forces graduated from Russian military institutes. These numbers are significant, given that the entire Tajik military, including paramilitary forces, numbers only 16,300 troops.

China was slow to enter this area for cooperation in the region. Between 1990 and 2005, only 15 Kazakh officers were sent to China for training.³⁵ While China has trained more Central Asian military personnel in recent years, it still lags behind Russia. For example, 65 members of the Kazakh military have taken courses in Chinese institutions between 2003 and 2009. Thirty Kyrgyz officers also received training in China.³⁶ China's People's Armed Police (PAP) paramilitary unit also runs limited training schemes for local officials, and dozens of People's Liberation Army (PLA) academies train foreign officers in both short-term and long-term programs with an unspecified number of Central Asian participants.

China has also been running a number of programs across the region in recent years. In 2016, it helped establish a new department at Kazakhstan's University of Defense and that same year the Chinese Criminal Police Academy cooperated with Kazakhstan for a series of anti-drug business training courses.³⁷ Uzbekistan's Academy of the Ministry of Interior Affairs (MIA) and the People's Public Security University of China, run by China's powerful Ministry of Public Security, have been official partners since May 2017.³⁸ Since then, China has hosted 213 Uzbek MIA employees over the course of 38 meetings for security briefings on counterterrorism and drug trafficking.

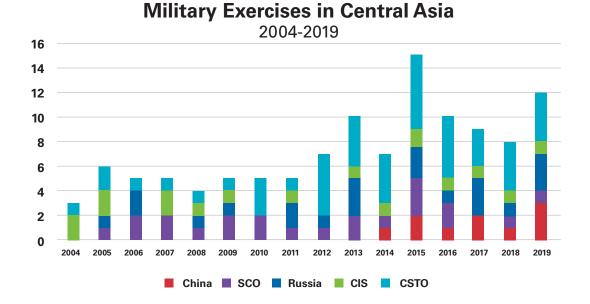




China also conducts training through the Shanghai Cooperation Organization (SCO). In 2014, the Ministry of Public Security (MPS) founded the China National Institute for SCO International Exchange and Judicial Cooperation in Shanghai, an institute created with the purpose of training SCO senior officials on topics such as counterterrorism and transnational crime. The center claims to have trained some 300 officials from SCO member states from 2014 to 2018, an average of 75 per year.³⁹ The center announced in June 2018 that it plans to train 2,000 officials from all SCO countries by June 2021.

Finally, there is the issue of joint-training initiatives to improve the interoperability of forces in the region. Both Russia and China rely on a mix of bilateral and multilateral initiatives through their respective regional organizations: the SCO in the case of China and the CSTO and CIS (Commonwealth of Independent States) in the case of Russia. As Figure 4 indicates, military exercises have become more frequent in the region, peaking at 15 in 2015. Russia still conducts most of its exercises through the CSTO, with 45 of the 115 exercises that have taken place since 2004. Russia has also run bilateral exercises, usually through its military facilities in Kazakhstan, Tajikistan, and Kyrgyzstan. In 2017, Russia held its first exercise with Uzbekistan in 12 years at the Forish Range in Jizzakh, the site of the two countries' only previous bilateral exercise in 2005.⁴⁰

FIGURE 4: MILITARY EXERCISES IN CENTRAL ASIA (2004-2019)









Joint exercises with the Collective Rapid Deployment Forces of the Central Asian Region and the CSTO Unbreakable Brotherhood-2019 peacekeeping forces. Republic of Tajikistan, October 21–29, 2019 Photo Courtesy of: CSTO https://en.odkb-csto.org/

China has gradually changed its approach to exercises in the region. At first, the exercises conducted within the framework of the SCO were bilateral. In 2002, the first joint exercises between China and Kyrgyzstan were held-China's firstever bilateral exercise.⁴¹ It was not until August 2003, in eastern Kazakhstan and Xinjiang, that the first multilateral military exercises took place. All member states, except Uzbekistan, participated. In 2007, two joint military exercises were organized. The first, called "2007 Anti-Terror Issyk-Kul," took place in late May on the shores of Lake Issyk-Kul and brought together SCO soldiers as well as officials from the CSTO and representatives of the security agencies and special services of each member state.

In 2015, General Secretary Xi Jinping made a speech announcing that military diplomacy would be a critical element of China's foreign policy.⁴² According to official data from the following year, China conducted 277 military exercises and high-

level meetings abroad, almost double the 131 such activities in 2003.⁴³ This growth in China's training activities is also notable in Central Asia. China has conducted at least 10 bilateral exercises in the region since then. In 2015, Tajik and Chinese special operations forces conducted joint counterterrorism drills at a mountain training center outside Dushanbe, marking the first time the MPS special operations forces conducted training exercises overseas.

One important trend in recent years has been the launch of "Cooperation 2019," a series of drills allowing China to enhance the interoperability of local paramilitary units with its own People's Armed Police (PAP). Kyrgyzstan, Uzbekistan, and Tajikistan all took part in 2019, marking the first time their national guard units had trained with China on counterterrorism. Russia has cautiously eyed the activities of the PAP and in recent years has promoted its equivalent unit Rosgvardiya as an alternative partner for Tashkent. In October 2018,





the Uzbek and Russian national guards signed a cooperation agreement, Rosgvardiya's first in the region, with two delegations from Uzbekistan visiting Russia in 2019.⁴⁴

Cracks in the Sino-Russian Alliance?

United by a common desire to restrict U.S. influence in their spheres of influence and support incumbent regimes, Russia and China have developed a relatively robust partnership, albeit an increasingly asymmetric one in favor of China. Yet this relationship could be tested in Central Asia if the trends identified in this Kennan Cable continue. For decades, Russia has positioned itself as the dominant security guarantor in Central Asia, but patterns indicate that as China continues to rise, so will its hard power interests in the region. While Russian influence and its role in Central Asian security are not declining, China is taking an increasingly active role, developing its own initiatives without Moscow. As we enter an era of growing great power competition, regions like Central Asia may see rising tensions as states compete for influence.

Nevertheless, while China appears to be competing with Russia in a number of areas in this part of the world, the Sino-Russian alliance is moving ahead stronger than ever before. In 2018, over 3,000 Chinese soldiers joined 25,000 troops in Russia's Far East as part of its "Vostok 2018" military exercises.⁴⁵ Last July, the two countries conducted joint bomber-patrols over the Asia-Pacific for the first time.⁴⁶ This partnership has also taken root in Central Asia. At Beijing's 2019 Belt and Road Forum, Russian President Vladimir Putin gave a speech arguing that China's BRI project meshes perfectly with the goals of the Russian-led Eurasian Economic Union.

Thus far, while China's arms sales to the region have increased dramatically since 2014, Russia's share of the total for Central Asian arms imports has remained constant, at around 60 percent over the past 10 years. Instead, China has been taking market share from Turkey, Ukraine, Spain, France, and others. But if the trend continues, China may start to eat into Russia's share, which could cause friction.

In the short term, Russia and China share core strategies in the region and they are unlikely to react to one another's movements with hostility. But their relationship looks set to be tested in the medium term as China's security role in the region becomes stronger.

The opinions expressed in this article are those solely of the authors.





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