

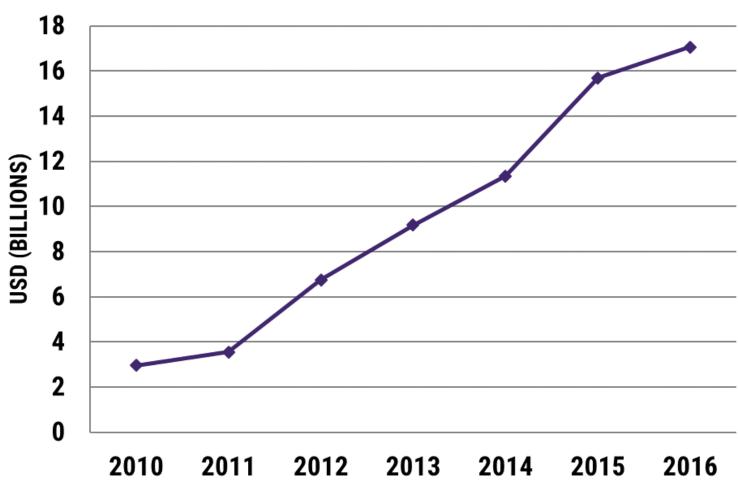
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Mexico's Renewable Energy Future

LISA VISCIDI

Clean energy investment has increased dramatically over the past decade.

CLEAN ENERGY INVESTMENT IN MEXICO, 2010-2016





Source: Climatescope 2017.

The first three renewable energy auctions have been highly successful.

2016-2017 AUCTION RESULTS SINCE MEXICAN ENERGY REFORM

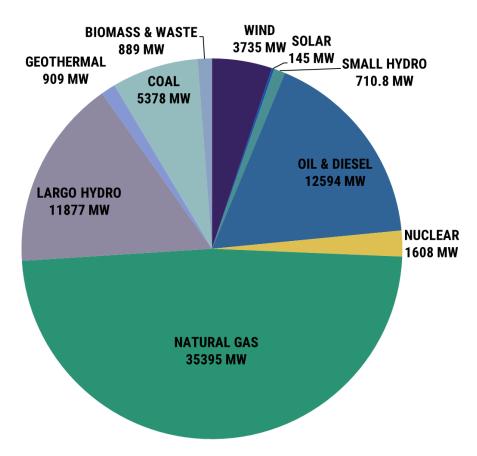
	Mar-16	Sep-16	Nov-17
Number of Pre-qualified Bidders	81	68	49
Winning Bids	18 awards to 11 companies	56 awards to 23 companies	16 awards to 11 companies
Average Price / MWh	\$47.78	\$33.47	\$20.60
Clean Energy Certificates	5,380,911	9,275,534	5,762,647

Source: Comisión Reguladora de Energía, PV Magazine.



Renewable energies account for only a small share of the Mexican power matrix.

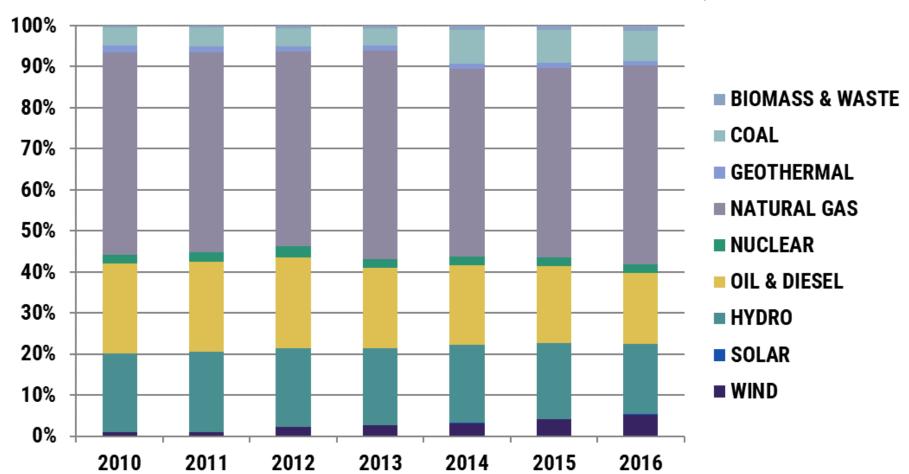
INSTALLED POWER CAPACITY BY ENERGY SOURCE, 2016





Wind capacity as a share of the matrix has increased gradually since 2010.

INSTALLED POWER CAPACITY BY ENERGY SOURCE, 2010-2016





Source: Climatescope 2017.

Most transmission connections are in the population and industrial centers of central Mexico.

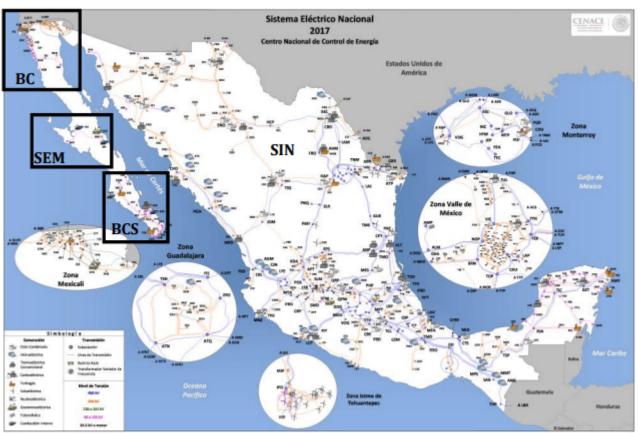


Figura 1. Diagrama geográfico de los sistemas eléctricos que forman el SEN



Thank you.

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